

Pennsylvania MA Case Mix Reimbursement System

Resident Data Reporting Manual Change Document

Change Document: Resident Data Reporting Manual

Revisions Effective October 1, 2023

Document Revisions Include:

- The entire document has been reformatted.
- All embedded links have been updated.
- All page numbers have been updated.
- The CMI Report example pages have been updated to the current format.
- The addition of the requirement of an OSA assessment to be completed with all federally required assessments with the exception of discharge assessments has been added to the manual.
- Look-back periods have been removed as the current MDS 3.0 RAI manual should be referenced for this information.
- Field Office contact information has been updated.

Revisions to the Supportive Documentation Guidelines Include:

- **MDS Section/Items- I0020B, J2100 and O0400D2** are required by the Commonwealth of Pennsylvania to be completed on all OBRA assessments for PDPM modeling purposes only.
- **Section D: Mood/Item 0600D: Total Severity Score (PHQ-9)** - The Full PHQ-9 is required for all OSA assessments.
- **Section G: Functional Status/Late loss ADLs (G0110A, G0110B, G01100I and G0110H)** only, will be required for all OSA assessments.
- **Section K: Swallowing/Nutrition Status/Item K0510A (1 or 2), K0510B (1 or 2) -**
 - Update the definition of feeding tube to make “nasogastric or abdominal (PEG)” examples vs. part of the definition.
 - Only feeding tubes that are used to deliver nutritive substances and/or hydration during the assessment period are coded in K0510B.
- **Section M-**
 - Added: Skin changes at the end of life (SCALE), also referred to as Kennedy Terminal Ulcers (KTUs) and skin failure, are not primarily caused by pressure and are not coded in Section M.
 - For each pressure ulcer, determine the deepest anatomical stage. At admission, code based on findings from the first skin assessment that is conducted on or after and as close to the admission as possible. Do not reverse or back-stage. Consider current and historical levels of tissue involvement.

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- A previously closed pressure ulcer that opens again should be reported at its worst stage, unless currently presenting at a higher stage or unstageable.
- **Section O/ Item O0100E (1 or 2)-**
 - Tracheostomy Care- Added, “This item includes laryngectomy tube care.”

Optional State Assessment:

- Instructions for completing other items on the OSA can be found in the respective section of Chapter 3 of the Minimum Data Set (MDS) Resident Assessment Instrument (RAI) 3.0 User’s Manual. The guidance in the OSA Manual should only be applied when completing an OSA for payment purposes.
- Providers should use the guidance in the MDS RAI 3.0 User’s Manual to guide their completion of federally required assessments. Items not required federally, will follow the coding guidelines in the Resident Data Reporting Manual.